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Register Number:

DATE:

**ST. JOSEPH’S COLLEGE (AUTONOMOUS), BANGALORE-27**

**B.COM - CBCS– IV SEMESTER**

**SEMESTER EXAMINATION: APRIL 2022**

**(Examination conducted in July-August 2022)**

**BCOM OE 4318 - Wealth Management**

**Time- 1 1/2 hrs Max Marks-35**

**This paper contains one printed page and four parts**

**SECTION-A**

**Answer any FIVE of the following questions. Each question carries one mark. (5x1=5)**

1. What is financial planning?
2. State the differences between saving & investment.
3. State the heads of income for income tax purpose.
4. Expand RERA & SENSEX.
5. Differentiate deductions from exemptions.
6. State the stages on investor life cycle.

**SECTION- B**

**Answer any ONE of the following questions. Each question carries five marks. (1x5=5)**

1. Write a short note on fundamental analysis.
2. State the various deductions eligible U/S 80C for income tax purpose.

**SECTION -C**

**Answer any ONE of the following questions. Each question carries ten marks. (1x10=10)**

1. Mr. john aged 68 years earned a total income of Rs.8,00,000 during the financial year 2021-22. Compute his tax liability based on old tax regime.
2. Discuss the types of life insurance policies.

**SECTION -D**

**Answer the following compulsory question. The question carries fifteen marks. (1x15=15)**

1. Explain the various investment avenues available for an Indian investor.

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